



Global Trade AIM

Alternative Investment Markets

Presented By

Global Trade Partners LLC
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Global Trade AIM

Introduction

AIM is the Global Trade's international market for international companies. On AIM you will find a wide range of businesses ranging from young, venture capital-backed start-ups to well-established, mature organizations looking to expand.

Upon our launch, we anticipate having more than 2,500 companies that will have joined AIM – raising more than €€12bn in the process, both through initial institutional offerings (IIOs) and further capital raisings. This capital has helped AIM-quoted companies of all kinds to fund their development and pursue their ambitions.

Why AIM is unique?

When the Global Trade created AIM, the objective was to offer smaller companies – from any country and any industry sector – the chance to raise capital on a market with a pragmatic and appropriate approach to regulation. With this in mind, AIM was designed to be a highly flexible public market offering many unique attributes both for companies and investors.

To join AIM, companies do not need a particular financial track record or trading history. There is also no minimum requirement in terms of size or number of shareholders. This more flexible approach reflects the fact that AIM was designed specifically for smaller growing companies, and has helped AIM to become the leading global growth market. With this in mind, AIM was designed to provide a balanced regulatory regime offering many unique attributes both for companies and investors.

AIM International Capital Markets

The Global Stock Exchange and its partners has created the process to designate Regulation D, 144A Regulation S, hedge funds and other alternative investment securities as "AIM securities" under its corporate structure as an “alternative trading system.. Serving the investment needs of offshore companies, governmental entities, broker-dealers, qualified institutional buyers (QIBs) and private and public companies from around the world, the AIM Market facilitates the quoting and trading of unregistered securities eligible to be resold pursuant to various regulations worldwide. AIM provides review of qualified equity, fixed income and derivative securities for access to the clearance and settlement services of GlobalClear Limited (ITC).

Now, with partners that have more than 50 years experience designating and servicing institutional securities markets, the AIM is uniquely qualified to build the institutional “Alternative Investment Market of the future. AIM will launch a new trading system exclusively for debt, equity securities and derivatives providing a transparent, one-stop solution from negotiation through settlement.

Online Application Process

AIM offers an online application system for processing security applications seeking AIM designation. This online service allows issuers and their advisors, such as investment bankers and general counsels, to manage the application process and the information delivery requirement seamlessly through a convenient web-based product.

AIM Market Trading System

AIM is leveraging its industry leading technology and expertise in electronic market structure to develop the next generation of the AIM Market - a fully electronic, closed AIM Market trading system for qualified entities to quote and trade “authorized securities”. Through enhanced trading and informational transparency and efficiency, AIM hopes to increase the opportunities for capital formation and improve the liquidity in secondary market trading for “authorized securities”.

Key Features

- All AIM eligible equity, derivative and debt
- Indicative quote display in price or alternative yield options
- Order negotiation
- Pre-trade anonymity on quotes and orders

Quote Management

- Manual quote update
- Indications of interest
- Price or yield-based entries
- Symbol or CUSIP entries

Orders

- Preference - direct a negotiation to a specific MPID
- Broadcast - solicit an invitation to negotiate with any participant
- Non-negotiable - price or yield and quantity firm

Execution and Post Trade

- Negotiation via order delivery
- Real-time trade reporting and clearing via GCL

Order Types

- Symbol or ISIN, CUSIP based entries
- Limit orders only
- Time-in-Force
 - Immediate or cancel
 - Up to 99 minutes on counter

- Price or yield-based
- Quantity in actual shares
- Attributable and pre-trade anonymity
- MAQ
 - All-or-None
 - Any
 - Non-Negotiable

AIM Montage

AIM Montage

Displays top-of-file in actual shares for each quoting participant's MPID and PRTL MPID for unattributed quotes, ranked in time/price priority.

- Aggregate size is displayed at each price level
- Unpriced indications of interest rank lowest
- High/Low/Last/Volume and trade blotter represent current day trades
- Alternative display for Bonds allows yield-based options
 - Current Yield
 - Yield to Maturity
 - Yield to Call

Hours of Operation

Quote Entry - 7:30 a.m. - 6:30 p.m.

Entry, Negotiation, Trade Reporting, Clearing - 8:00 a.m. - 6:30 p.m.

What is Rule 144A? - An Efficient, Low-Cost Way to Access U.S. Capital and Institutional Investors

U.S. Securities and Exchange Commission (SEC) Rule 144A allows for the immediate resale of private placement securities among qualified institutional buyers (institutions that manage at least \$100M in securities and are referred to as QIBs) without requiring public registration. This provides efficient access to U.S. capital at a lower cost than traditional public U.S. offerings. Companies from all over the world have used Rule 144A to raise capital and increase their company's profile with U.S. institutional investors including banks, savings and loan institutions, insurance companies, investment companies or employee benefits plans.

The Benefits of 144A for Public and Private Companies

SEC Rule 144A provides public and private companies with another option for effectively raising capital in the U.S. Thousands of public companies raised 144A capital as a transitional step toward a U.S IPO. With private placement capital in hand, companies have the time and flexibility to grow the business,

evaluate options, gain experience and develop more accurate pricing, all of which can help lead to a more effective IPO.

Many global companies have found that using the private 144A market via the PORTAL as a first step to becoming publicly traded in the U.S. offers significant advantages. That's why in 2006, 7 of the top 10 IPOs raised capital using a 144A tranche* and why the 144A market has grown so substantially in the past five years. In 2006 over \$1.5 trillion was raised globally in the 144A market.* Additionally, for the first time, 144A equity capital raised, including PORTAL designated securities, exceeded the amount raised on NASDAQ, NYSE and Amex combined.*

Other Securities Regulations

The AIM Market will allow “qualifying securities” under Regulation D, Regulation S and “exempt securities” under Securities Acts from all qualifying nations.

Securities Markets on the AIM

Equity Securities Market

Debt Securities Market

Derivatives Securities Market

Futures Securities Market

Specialist Fund Securities Market

Rules and Regulations

Global Trade AIM operates under its own Rules and Regulations which pertain to Issuers, Member Organizations and Trading Members. The Company governs itself in accordance with the Securities Act of 1978, under the New Zealand Securities and Exchange Commission.

The Global Trade AIM will file in various countries as a “International Securities Self-Regulatory Organization”.

The basis of the filing will be for the permission to be recognized as a Recognized Investment Exchange for institutional and exempt market participants.

Organization Participant Group

The Company is organized under the following name:

Name: Global Trade AIM Limited

Management Name: Global Trade Partners, LLC

Owners:

Global Stock Exchange

Magnate Premier Limited
Global Trade Partners LLC
GlobalClear Limited

Other owners would be included in the Limited Liability Company.

Depository & Custodian: Magnate Premier Private Bank

Self Clearing Firm: GlobalClear Limited

Registered Broker – Dealer(s): Magnate Premier Limited.