



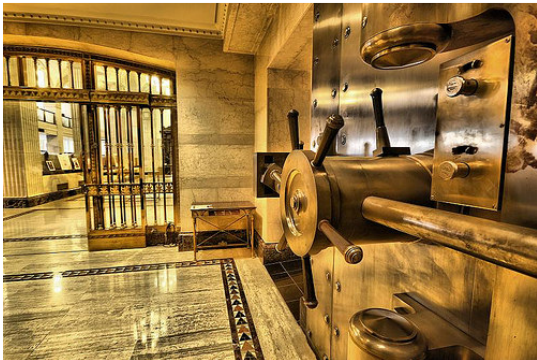
*“Let Us Protect Your Wealth And Your Future...”*

**FOR PRESENT**



**Premier Bancshares**

## About Premier Bancshares



Established in 2009 as a special purpose vehicle and a financial holding company registered in the State of Delaware. Located Duluth, Georgia an up and coming community located outside of Atlanta, Georgia. Atlanta which is known as the Capital of the South, with bringing a global banking and financial organization is poised to make its mark on the world.

As part of a Global Financial Organization with more than 40 offices worldwide and more than 600 correspondents and affiliate, Premier Bancshares and its subsidiaries are prepared to provide quality financial, banking, mortgage and community development services in more than 100 cities across America and offer our vast

network through more than 40,000 affiliates.

Our forward-looking group of visionaries have realized the need to help our citizens, to turn ideas into enterprises, concepts into companies, institutions who would change our CDFI communities across America forever.

This concept, this will to do better, is the birthright of an institution ready to establish its “Legacy of Excellence and Moral Service” to our members.

Premier Bancshares, which owns and controls Premier Financial Services, CMP Premier Capital, Access Capital Management, Premier Bank, and BC National Banks. Established with more than \$25,000,000 million dollars in equity capital from its Global Parent Company, Premier Bancshares and its subsidiaries are capable of becoming one of the largest financial institutions in America.

What is the legacy of Premier Bancshares? What is our institution seeking to accomplish and what difference will it have made in the millions of customers – its citizens, in which our CDFI branches and affiliates service in?

To say that The Premier Bancshares will achieve its immediate vision of its Global Parent Company would be understanding our work in building a financial institution that services millions of customers worldwide. Being apart of a global financial group means that we have the financial backing of more than 400 financial members worldwide and billions of dollars of resources at our disposal to achieve our local investment and financial goals.

With competent, courteous and professional employees. There is absolutely no doubt that is the key to Premier Bancshares future and sustained success. With over 400 employees across the United States and growing we are poised to become one of the largest Community Development Financial Institutions in America.



## Premier Financial Services



Premier Bancshares as an integrated financial services holding company, has three core businesses including BC National Banks, Premier Bank and Premier Financial Services Limited.

**BC National Banks**, being a nationally chartered bank provides our subsidiaries with core bank services, as well as access to the Federal Reserve Bank and FDIC deposit insurance.

BC National Banks domiciled in Butler, MO we operate more than three (3) branches throughout Missouri and a fourth branch we are transferring under the direct control of Premier Bancshares in Duluth, Georgia in order to extend our banking platform.

**Premier Bank**, a private bank created and operating under the BC National Banks federal charter. The Private Bank will provide wholesale banking services to CDFI branches, and institutional members worldwide. The Bank will not be open to the general public.

**Premier Financial Services**, is our operating wholesale broker dealer division, investment advisory services and US clearing firm. We exclusively provide brokerage and clearing services to other member financial institutions. As well we are extending our financial services to CDFI and other related entities across America. As well structured as a Bank Services Company, Premier Financial Services extends our deposit network and other services to more than 7,000 branches including other banks, credit unions and other service organizations.

**CMB Premier Capital**, a licensed real estate management, brokerage and mortgage lender operating under the structure of Premier Financial Services has registered realtors, mortgage brokers and lenders to participate in its proprietary financial services platform for real estate, mortgage lending and securities worldwide.

Operating our platform under the name of **PremierMLS.com**. We provide real estate sales, listings, mortgage financing, and many other products and services that are strictly proprietary to affiliates that are licensed to utilize our international platform. We also offer affiliates tools to build their own sites integrated with our sales, processing and financial tools, exclusive to our financial network.

**Access Management Group**, the financial management group which directly holds the shares of Amoret Bancshares which controls BC National Banks directly. Access Management Group operates a variety of companies including real estate services, mortgage lending, investment management and portfolio management services throughout the State of Florida.



*“Legacy of Excellency and Moral Service....”*



**Mailing Address**

PMB #237  
3780 Old Norcross Road, Suite 103  
Duluth, Georgia 30096  
Telephone: +1.888.541.9754  
Fax: +1.253.550.7604

FOR PRESENTATION ONLY